



# TRAINING

**Grupo SSC S.A. de CV.**  
**San Miguel de Allende, Gto.**  
TEL. Oficina Principal (415) 152 05 47  
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[www.grupossc.com](http://www.grupossc.com)

## SMARTEAM FUNDAMENTALS

V5 R19

**Length – 1 Day**

### Objectives of the course

Upon completion of this course you will be able to...

- Understand the basics of PLM and ENOVIA SmarTeam.
- Understand how ENOVIA SmarTeam stores and manages different types of Product information.
- Understand the basic concepts of Lifecycle Management and Workflow.

### Targeted audience

- Users who are new to PLM, and more specifically, to ENOVIA SmarTeam.
- Users who want to test their knowledge on ENOVIA SmarTeam fundamentals.

### Prerequisites

None

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#### **I.- Introduction to ENOVIA SmarTeam**

ENOVIA SmarTeam and PLM

ENOVIA SmarTeam Terminology

To Sum Up



REV.-CAP29/09/09



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### **II.- ENOVIA SmarTeam Basics**

ENOVIA SmarTeam's Object Philosophy  
Classes and Sub-Classes  
Documents Super Class  
Tree Links  
Links Combination  
General Links  
CAD Integration Links  
ENOVIA SmarTeam Desktop  
Linking Information to a Project

### **III.- Lifecycle Basics**

Lifecycle Graph  
Checking In a New Document  
Checking Out and In a Document  
Releasing a Document  
Creating a New Release  
Defining a Document as Obsolete

### **IV.- Workflow Basics**

Business Challenges for an Enterprise  
Business Processes in an Enterprise  
About ENOVIA SmarTeam - Workflow  
ENOVIA SmarTeam - Workflow Modules  
ENOVIA SmarTeam - Workflow Terms  
Power of ENOVIA SmarTeam - Workflow  
How ENOVIA SmarTeam - Workflow Can Help You





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## **ENOVIA SmarTeam Editor and Workflow V5 R19**

**Length – 4 Days**

### **OBJECTIVES OF THE COURSE:**

Upon completion of this course you will be able to...

- Build upon your knowledge of ENOVIA SmarTeam Fundamentals.
- Use the ENOVIA SmarTeam - Editor and Workflow products proficiently.
- Create, search, view and manage your Product Data.
- Create, customize, work with and manage Business Processes using the various Workflow modules.

### **TARGETED AUDIENCE**

Reviewers, Engineers, Designers, Sales & Support Staff and Managers.

### **PREREQUISITES**

ENOVIA SmarTeam Fundamentals.

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#### **I.- Getting Started with ENOVIA SmarTeam**

Introduction to ENOVIA SmarTeam - Editor

Introduction to ENOVIA SmarTeam - Workflow

ENOVIA SmarTeam Mailbox - SmartBox

Master Exercise Scenario for the Course



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### **II.- Managing a Project**

Adding Information

Viewing Details

Linking Information

Manipulating Information

### **III.- Viewing ENOVIA SmarTeam Information**

Cimmetry Viewer

eDrawings Viewer

3d com Viewer

### **IV.- Managing Object Views**

Displaying Views

Creating Views

Setting View Options

Recap Exercise: Managing Object Views

### **V.- Searching ENOVIA SmarTeam Information**

Introduction to Searching Information

Creating a Search

Using a Search

Recap Exercise - Create Searches

### **VI.- Using ENOVIA SmarTeam - Office Integration**

About ENOVIA SmarTeam - Office Integration

ENOVIA SmarTeam - Office Integration Interface Lifecycle Management





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### **VII.- Introduction to Lifecycle Management**

Lifecycle Operations  
Using Lifecycle Options  
Lifecycle and File Operations Report

### **VIII.- Item Behavior**

About Item Behavior  
Lifecycle Graph of Items  
How to Promote a Item

### **IX.- Workflow**

Initiating a Process  
Working with a Process  
Managing a Process  
Keeping Track of a Process

### **X.- Using SmarTeam File Explorer**

About SmarTeam File Explorer  
How to Launch SmarTeam File Explorer  
Referring the Object's State  
The File Explorer Toolbar  
The File Explorer Menus

